



### Personal Information

Religion \_\_\_\_\_ Caste \_\_\_\_\_ Country \_\_\_\_\_

**Marital Status**     Single     Married    No. of Children \_\_\_\_\_

**Education**     Non-SSC     SSC /HSC     Under Graduate     Graduate     Post Graduate

Professional

**Occupation**     Salaried     Business     Retired     Student     House Wife

Self Employed /Professional     Other

**If Salaried, Employed with**

Public Ltd. Co.     Pvt. Ltd. Co.

Govt. Sector     Multinational

Other \_\_\_\_\_

**If Self Employed Professional**

CA     Engineer     Doctor

Trader     Lawyer     Consultant

Architect     Other \_\_\_\_\_

Name & Address of the Employer \_\_\_\_\_

**If in Business**

Public Ltd.     Pvt. Ltd.     Partnership

Proprietorship     Trust     Other

Nature of Business \_\_\_\_\_

No. of Years in present service

**Designation**

Non-Management     Junior Management

Middle Management     Top Management

**Monthly total Family Income (approx.) ₹ :**

Upto ₹ 5000     ₹ 5001-10000     ₹ 10001-20000

₹ 20001-30000     ₹ 30001-50000     Above ₹ 50000

### Asset Ownership

Consumer Durable Ownership     Computer     Home Theatre System

Digital Camera/ handycam     Air Conditioner

LCD/LED Television     Washing Machine

Vehicle Ownership     Two Wheeler     Four Wheeler     None     Both

Make & Model of Car \_\_\_\_\_

The house presently you live in     Rented     Ownership

Office provided     Purchased against Loan

### Loan Facility

Type of Loans	Loan Facilities whether availed	No. of years since you last availed the loan	In the next & Months do you intend availing any of these loans ?
1. Car	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2	<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Housing	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2	<input type="checkbox"/> Yes <input type="checkbox"/> No
3. Consumer Durables / PC	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2	<input type="checkbox"/> Yes <input type="checkbox"/> No
4. Business	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2	<input type="checkbox"/> Yes <input type="checkbox"/> No
5. Loan against Shares	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2	<input type="checkbox"/> Yes <input type="checkbox"/> No
6. Educational Loan	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2	<input type="checkbox"/> Yes <input type="checkbox"/> No
7. Travel Abroad	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2	<input type="checkbox"/> Yes <input type="checkbox"/> No
8. Loan against Insurance Policy	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2	<input type="checkbox"/> Yes <input type="checkbox"/> No

How you come to know about our Bank ? \_\_\_\_\_

**References**

**Banking Relations with other Banks:**

Name of the Bank \_\_\_\_\_ Branch \_\_\_\_\_ A/c. No.

Name of the Bank \_\_\_\_\_ Branch \_\_\_\_\_ A/c. No.

Debit / Credit Card No. Bank : \_\_\_\_\_

Debit / Credit Card No. Bank : \_\_\_\_\_

(16 digit card number)